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INTERNATIONAL ALLIANCE FINANCIAL LEASING CO., LTD.

国际友联融资租赁有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1563)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to (i) the announcements of International Alliance Financial Leasing Co., Ltd. (the “**Company**”) dated 23 August 2019 and 20 September 2019 (collectively, the “**Announcements**”) in relation to, among other things, the finance leasing framework agreement to be entered into with Nanshan Group Co., Ltd.* (南山集團有限公司); (ii) the announcement of the Company dated 15 October 2019 in relation to the delay in despatch of the circular; and (iii) the announcement of the Company dated 15 November 2019 in relation to the further delay in despatch of the circular (the “**Further Delay Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As disclosed in the Further Delay Announcement, the Circular containing the information including, among others, (1) details of the Finance Leasing Framework Agreement and the transactions contemplated thereunder; (2) the recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Finance Leasing Framework Agreement, the transactions contemplated thereunder and the Annual Caps; (3) the advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in respect of the Finance Leasing Framework Agreement, the transactions contemplated thereunder, the Annual Caps and the duration of the Individual Agreements; (4) such other information as required under the Listing Rules; and (5) a notice convening the EGM, will be despatched to the Shareholders on or before 29 November 2019.

* For identification purpose only

As additional time is required to finalise certain information for inclusion in the Circular, the date of despatch of the Circular is expected to be further postponed to a date on or before 3 December 2019.

By order of the Board
International Alliance Financial Leasing Co., Ltd.
Li Luqiang
Executive Director and chief executive officer

Hong Kong, 28 November 2019

As at the date of this announcement, the executive Directors are Mr. Li Luqiang, Mr. Li Zhixuan and Ms. Xu Juan; and the independent non-executive Directors are Mr. Liu Changxiang, Mr. Liu Xuewei and Mr. Jiao Jian.