

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



INTERNATIONAL ALLIANCE FINANCIAL LEASING CO., LTD.

国际友联融资租赁有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1563)

POSITIVE PROFIT ALERT

This announcement is made by International Alliance Financial Leasing Co., Ltd. (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to inform the shareholders of the Company (the “**Shareholders**”) and its potential investors, that based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2021 and the information currently available to the Board, it is expected that the Group will record a consolidated net profit for the six months ended 30 June 2021, within a range of approximately RMB30 million to RMB60 million, as compared to the consolidated net loss of approximately RMB35.5 million for the six months ended 30 June 2020. Based on the information currently available, the Board considers that the expected net profit was mainly attributed to a decrease in impairment losses on finance lease receivables of the Group due to a gradually improving business environment in the People’s Republic of China, thereby certain lessees, particularly those in the healthcare industry, have sufficient cash flow to make timely repayments.

The Board wishes to emphasise that the aforementioned impairment losses being the preparation of potential risks are made under careful consideration, non-cash in nature and do not have any material impact on the cash flow of the Group. Furthermore, the Group’s management will continue to deploy different means, including but not limited to instituting legal proceedings when and as appropriate, in order to protect the Group’s rights and entitlements under the relevant finance lease agreements.

The Company is still in the process of finalising the interim results of the Group for the six months ended 30 June 2021. The information contained in this announcement is only a preliminary assessment by the Board based on the information currently available to the Group, which is subject to change in market conditions and has not yet been audited or reviewed by the Company's auditor and the audit committee of the Company. The actual interim results of the Group may therefore be subject to change. Shareholders and potential investors of the Company should read carefully the interim results announcement of the Company for the six months ended 30 June 2021 which is expected to be published in late August 2021.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
International Alliance Financial Leasing Co., Ltd.
Jiao Jianbin
Non-Executive Director

Hong Kong, 6 August 2021

As at the date of this announcement, the executive Directors are Mr. Li Luqiang and Mr. Li Zhixuan; the non-executive Director is Mr. Jiao Jianbin; and the independent non-executive Directors are Mr. Liu Changxiang, Mr. Liu Xuwei, Mr. Jiao Jian and Mr. Shek Lai Him Abraham.