

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



INTERNATIONAL ALLIANCE FINANCIAL LEASING CO., LTD.

国际友联融资租赁有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1563)

**INSIDE INFORMATION
FURTHER ANNOUNCEMENT
MEMORANDUM OF UNDERSTANDING
IN RELATION TO A POSSIBLE ACQUISITION**

This announcement is made by International Alliance Financial Leasing Co., Ltd. (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the SFO.

References are made to the announcement of the Company dated 19 April 2021 in relation to a memorandum of understanding (the “**original MOU**”) for the Possible Acquisition and the announcement of the Company dated 18 June 2021 regarding the extension of the Due Diligence Review Period (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

According to the original MOU, the Due Diligence Review Period is sixty (60) days, commencing from the date of signing of the original MOU and ending on 60 days after its signing. According to the extension letter to the original MOU (the “**First Extension Letter**”, together with the original MOU, the “**MOU**”), the parties to the MOU have agreed to further extend the Due Diligence Review Period for sixty (60) days.

The Board hereby announces that on 17 August 2021 (after trading hours), the Company entered into an extension letter to the MOU (the “**Second Extension Letter**”) with Nanshan Group, pursuant to which the parties thereto agreed to further extend the Due Diligence Review Period, commencing from the date of the signing of the Second Extension Letter and ending on a hundred and twenty days (120) days after the signing of the Second Extension Letter.

Save as disclosed in this announcement, all other terms of the MOU remain unchanged.

There is no assurance that any transactions referred to in this announcement will materialise or eventually be consummated. Shareholders of the Company and potential investors should note that the Possible Acquisition is subject to, among other things, the result of the Due Diligence Review, the entering into of a formal agreement, and negotiations of the terms and conditions of the Possible Acquisition which are yet to be made. The Possible Acquisition may or may not proceed. Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
International Alliance Financial Leasing Co., Ltd.
Jiao Jianbin
Non-Executive Director

Hong Kong, 17 August 2021

As at the date of this announcement, the executive Directors are Mr. Li Luqiang and Mr. Li Zhixuan; the non-executive Director is Mr. Jiao Jianbin; and the independent non-executive Directors are Mr. Liu Changxiang, Mr. Liu Xuwei, Mr. Jiao Jian and Mr. Shek Lai Him Abraham.