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INTERNATIONAL ALLIANCE FINANCIAL LEASING CO., LTD.

国际友联融资租赁有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1563)

**INSIDE INFORMATION
FURTHER ANNOUNCEMENT
MEMORANDUM OF UNDERSTANDING
IN RELATION TO A POSSIBLE ACQUISITION**

This announcement is made by International Alliance Financial Leasing Co., Ltd. (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the SFO.

References are made to the announcement of the Company dated 19 April 2021 in relation to the original MOU for the Possible Acquisition and the announcements of the Company dated 18 June 2021, 17 August 2021 and 15 December 2021 regarding the extensions of the Due Diligence Review Period (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

According to the Third Extension Letter (together with the original MOU, the First Extension Letter and the Second Extension Letter, collectively named as the “**MOU**”), the parties thereto have agreed to extend the Due Diligence Review Period, commencing from the date of the signing of the Third Extension Letter (i.e. 15 December 2021) and ending on a hundred and eighty (180) days after the signing of the Third Extension Letter.

The Board hereby announces that on 13 June 2022 (after trading hours), the Company entered into the fourth extension letter to the MOU (the “**Fourth Extension Letter**”) with Nanshan Group, pursuant to which the parties thereto agreed to further extend the Due Diligence Review Period, commencing from the date of the signing of the Fourth Extension Letter and ending on a hundred and eighty days (180) days after the signing of the Fourth Extension Letter.

Save as disclosed in this announcement, all other terms of the MOU remain unchanged.

There is no assurance that any transactions referred to in this announcement will materialise or eventually be consummated. Shareholders of the Company and potential investors should note that the Possible Acquisition is subject to, among other things, the result of the Due Diligence Review, the entering into of a formal agreement, and negotiations of the terms and conditions of the Possible Acquisition which are yet to be made. The Possible Acquisition may or may not proceed. Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

Further announcement in respect of the Possible Acquisition will be made by the Company should any formal agreement be entered into or as and when appropriate in accordance with the Listing Rules.

By order of the Board
International Alliance Financial Leasing Co., Ltd.
Jiao Jianbin
Non-Executive Director

Hong Kong, 13 June 2022

As at the date of this announcement, the executive Directors are Mr. Li Luqiang and Mr. Liu Zhenjiang; the non-executive Director is Mr. Jiao Jianbin; and the independent non-executive Directors are Mr. Liu Changxiang, Mr. Liu Xuwei, Mr. Jiao Jian and Mr. Shek Lai Him Abraham.