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INTERNATIONAL ALLIANCE FINANCIAL LEASING CO., LTD.

国际友联融资租赁有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1563)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of International Alliance Financial Leasing Co., Ltd. (the “**Company**”) dated 6 July 2022 (the “**Announcement**”) in relation to (1) the extreme transaction and connected transaction in relation to the acquisition of 70% interests in Yantai Nanshan University*; (2) the continuing connected transactions in relation to the entering into of the Contractual Arrangements; and (3) the continuing connected transactions in relation to the Framework Agreements. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among others, (i) further details of the Acquisition (including the Contractual Arrangements) and the Framework Agreements; (ii) the recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Acquisition (including the Contractual Arrangements) and the Framework Procurement Agreements; (iii) a letter of advice from Gram Capital addressing to the Independent Board Committee and the Independent Shareholders in respect of the Acquisition (including the Contractual Arrangements), the Framework Procurement Agreements and the transactions contemplated thereunder; (iv) information about the Target College; (v) financial information of the Group; (vi) accountants’ report of the Target College; (vii) management discussion and analysis on the Group and the Target College; (viii) property valuation report of the Target College by an independent valuer; (ix) unaudited pro forma financial information of the Enlarged Group; (x) business valuation report in respect of 70.0% interests in the Target College; (xi) other information required under the Listing Rules and/or by the Stock Exchange in relation to enhanced disclosures; and (xii) a notice of the EGM, was expected to be dispatched to the Shareholders on or before 27 July 2022.

As disclosed in the Announcement, the Acquisition is an extreme transaction and hence, enhanced disclosure comparable to prospectus standard will be required for the Circular. Additional time is required for the Company to prepare and finalise the information to be included in the Circular. It is expected that the despatch date of the Circular will be postponed to a date on or before 10 August 2022.

By order of the Board
International Alliance Financial Leasing Co., Ltd.
Jiao Jianbin
Non-Executive Director

Hong Kong, 27 July 2022

* *For identification purposes only*

As at the date of this announcement, the executive Directors are Mr. Li Luqiang and Mr. Liu Zhenjiang; the non-executive Director is Mr. Jiao Jianbin; and the independent non-executive Directors are Mr. Liu Changxiang, Mr. Liu Xuwei, Mr. Jiao Jian and Mr. Shek Lai Him Abraham.