

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**INTERNATIONAL ALLIANCE FINANCIAL LEASING CO., LTD.**

**国际友联融资租赁有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1563)**

**SUPPLEMENTAL ANNOUNCEMENT  
IN RELATION TO**

**(1) RENEWAL OF CONTINUING CONNECTED TRANSACTION AND  
MAJOR TRANSACTION — FINANCE LEASING FRAMEWORK  
AGREEMENT FOR 2023 TO 2025; AND  
(2) CLOSURE OF REGISTER OF MEMBERS**

Reference is made to the announcement of the Company dated 4 November 2022 (the “**Announcement**”) in relation to the Finance Leasing Framework Agreement. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

**SUPPLEMENTAL FINANCE LEASING FRAMEWORK AGREEMENT**

In response to the comments from the Stock Exchange regarding the basis in determining the Annual Caps, on 14 December 2022, the Company entered into the supplemental agreement to the Finance Leasing Framework Agreement (the “**Supplemental Finance Leasing Framework Agreement**”) with Nanshan Group to amend the basis of determining the Annual Caps.

The table below sets out the amended Annual Caps (comprised of (a) the principal amounts and the expected interest income for new Individual Agreements to be entered during the relevant year (collectively, the “**New Transaction Amount**”); and (b) the outstanding balances of all existing outstanding finance leases (excluding the New Transaction Amount) (the “**Outstanding Balance**”) for the Effective Period under the Finance Leasing Framework Agreement as supplemented by the Supplemental Finance Leasing Framework Agreement.

	For the year ending 31 December 2023 (RMB'000)	For the year ending 31 December 2024 (RMB'000)	For the year ending 31 December 2025 (RMB'000)
<i>New Individual Agreements</i>			
Principal amounts (taking into account maximum amounts of leased assets to be acquired)	840,000	882,000	926,000
Expected interest income	203,000	213,000	224,000
<i>Existing outstanding finance leases</i>			
Outstanding balances of existing outstanding finance leases (excluding the New Transaction Amount)	1,092,178	1,342,909	1,499,854
Total (maximum aggregate balance of all outstanding finance leases)	2,135,178	2,437,909	2,649,854

As a result of the above amendment to the proposed Annual Caps, the outstanding principal amount and interest income under outstanding finance leases expected to be received by the Group with Nanshan Group form part of the factors by reference to which the above Annual Caps for the Finance Leasing Framework Agreement (as supplemented) are determined principally.

## **EGM AND CLOSURE OF REGISTER OF MEMBERS**

The Board is pleased to announce that the EGM will be convened and held at 13th Floor, T4, Qiaochengfang, No. 4080, Qiaoxiang Road, Nanshan District, Shenzhen, Guangdong, PRC on Friday, 6 January 2023 at 10 a.m. for the purpose of considering, and if thought fit, among other things, the Finance Leasing Framework Agreement (as supplemented by the Supplemental Finance Leasing Framework Agreement), the transactions contemplated thereunder and the Annual Caps.

For determining the entitlement to attend and vote at the EGM, the register of members of the Company will be closed from Wednesday, 4 January 2023 to Friday, 6 January 2023, both dates inclusive, during which period no transfer of Shares will be registered. In order to qualify for attendance of the meeting, all completed transfer forms accompanied by the relevant share certificates must be lodged with the Hong Kong branch share registrar of the Company, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration no later than 4:30 p.m. on Tuesday, 3 January 2023.

By order of the Board  
**International Alliance Financial Leasing Co., Ltd.**  
**Jiao Jianbin**  
*Non-executive Director*

Hong Kong, 14 December 2022

*As at the date of this announcement, the executive Directors are Mr. Li Luqiang, Mr. Liu Zhenjiang, Mr. Luo Zhenming and Mr. Qiao Renjie; the non-executive Director is Mr. Jiao Jianbin; and the independent non-executive Directors are Mr. Liu Changxiang, Mr. Liu Xuwei, Mr. Jiao Jian and Mr. Shek Lai Him Abraham.*