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INTERNATIONAL ALLIANCE FINANCIAL LEASING CO., LTD.

国际友联融资租赁有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1563)

**PROPOSED AMENDMENTS TO THE AMENDED AND
RESTATED MEMORANDUM AND ARTICLES OF ASSOCIATION**

This announcement is made by International Alliance Financial Leasing Co., Ltd. (the “**Company**”) pursuant to Rule 13.51(1) of the Rules of Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The Listing Rules amended with effect on 1 January 2022 streamlined the requirements for overseas issuers with a single set of shareholder protection standards applicable to all issuers as set out in Appendix 3 of the Listing Rules (the “**Core Standards**”) to ensure that consistent protection is provided to all investors. Accordingly, the board (the “**Board**”) of directors (the “**Directors**”) of the Company proposes to amend and restate the existing amended and restated memorandum and articles of association of the Company (the “**Existing M&A**”), among others, to (i) conform with the Core Standards and other latest legal and regulatory requirements under the Listing Rules and applicable laws of the Cayman Islands; and (ii) incorporate certain housekeeping amendments (collectively, the “**Proposed Amendments**”). The Board also proposes to adopt the second amended and restated memorandum and articles of association which incorporates the Proposed Amendments (the “**New M&A**”) in substitution for, and to the exclusion of, the Existing M&A.

The Proposed Amendments and the proposed adoption of the New M&A shall be with effect from the date that the Proposed Change of Company Name (as defined and set out in the announcements of the Company dated 22 December 2022 and 4 January 2023) becoming effective, subject to (i) the passing of a special resolution by the shareholders of the Company (the “**Shareholders**”) at an extraordinary general meeting of the Company (the “**EGM**”) and (ii) the Proposed Change of Company Name becoming effective. A circular containing, among others, details of the Proposed Amendments and the proposed adoption of the New M&A and a notice convening the EGM will be despatched to the Shareholders as soon as practicable.

By order of the Board
International Alliance Financial Leasing Co., Ltd.
Song Jianbo
Chairman

Hong Kong, 17 January 2023

As at the date of this announcement, the Board comprises Mr. Li Luqiang, Mr. Liu Zhenjiang, Mr. Luo Zhenming, Mr. Qiao Renjie and Mr. Yuen Kin Shan as executive Directors; Mr. Song Jianbo and Mr. Jiao Jianbin as non-executive Directors; and Mr. Liu Changxiang, Mr. Liu Xuewei, Mr. Jiao Jian, Mr. Shek Lai Him Abraham and Ms. Xing Li as independent non-executive Directors.