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ALLIANCE INTERNATIONAL EDUCATION LEASING HOLDINGS LIMITED

友聯國際教育租賃控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1563)

EXTENSION OF SUBSCRIPTION LONG STOP DATE IN RELATION TO THE SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of Alliance International Education Leasing Holdings Limited (the “**Company**”) dated 22 May 2023 (the “**Announcement**”) in relation to the proposed subscription of new shares of the Company under the General Mandate. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcement.

EXTENSION OF THE SUBSCRIPTION LONG STOP DATE

Each of the Subscription Agreements provides that the relevant Subscription Long Stop Date shall be 14 July 2023 or such later date as may be agreed between the Company and the Subscriber.

The Board hereby announces that on 14 July 2023, the Company and each of the Subscribers agreed in writing to extend the Subscription Long Stop Date to 14 August 2023 or such later date as may be agreed between the Company and the Subscriber in writing.

Save as disclosed above, all other material terms and conditions of the Subscription Agreements shall remain in full force and effect.

REASONS FOR EXTENDING THE SUBSCRIPTION LONG STOP DATE

In accordance with the regulations announced by the China Securities Regulatory Commission (the “**CSRC**”) on filing-based administration of overseas securities offering and listing by domestic companies which took effect on 31 March 2023 (the “**CSRC Regulations**”), the Company is required to file a report, a legal opinion and other relevant

materials with the CSRC within three business days from the date of issue of the Subscription Shares, because the Company falls within the definition of “domestic companies” under the CSRC Regulations. Having considered the extent of information to be filed with the CSRC, the Company needs additional time to prepare and finalise such information as required under the CSRC Regulations. The Board is of the view that, in order to comply with the CSRC Regulations on a timely basis, the extension of the Subscription Long Stop Date is reasonable and is in the interest of the Company and its shareholders as a whole.

Completion is subject to fulfillment of the conditions under the Subscription Agreements. As such, the Subscription may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By Order of the Board
Alliance International Education Leasing Holdings Limited
Song Jianbo
Chairman

Hong Kong, 14 July 2023

As at the date of this announcement, the Board comprises Mr. Li Luqiang, Mr. Liu Zhenjiang, Mr. Luo Zhenming, Mr. Qiao Renjie and Mr. Yuen Kin Shan as executive Directors; Mr. Song Jianbo and Mr. Jiao Jianbin as non-executive Directors; and Mr. Liu Changxiang, Mr. Liu Xuewei, Mr. Jiao Jian, Mr. Shek Lai Him Abraham and Ms. Xing Li as independent non-executive Directors.