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ALLIANCE INTERNATIONAL EDUCATION LEASING HOLDINGS LIMITED

友聯國際教育租賃控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1563)

POSITIVE PROFIT ALERT

This announcement is made by Alliance International Education Leasing Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2023 (the “**Period**”) and the information currently available to the Board, the Group is expected to record a net profit after tax of the Company of not less than RMB120 million for the Period, as compared to the net profit after tax of the Company of approximately RMB46.0 million for the six months ended 30 June 2022.

The expected significant increase in net profit was mainly because the profit generated from Yantai Nanshan University* (煙台南山學院) (“**Yantai Nanshan University**”) having been consolidated into the financial statements of the Group from 18 August 2022 onwards upon completion of the acquisition of Yantai Nanshan University on the even date as detailed in the announcement of the Company dated 18 August 2022.

As at the date of this announcement, the Company is still in the process of finalising the unaudited interim results of the Group for the Period. The information contained herein is only based on a preliminary assessment by the management of the Company with reference to the unaudited consolidated management accounts of the Group for the Period and the unaudited information currently available to the Board, which have not been reviewed by the audit committee of the Company and have not been audited or

reviewed by the Company's auditors. Shareholders and potential investors are advised to read carefully the interim results announcement of the Company for the Period which is expected to be published by the end of August 2023 pursuant to the requirements under the Listing Rules.

Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company.

By Order of the Board
Alliance International Education Leasing Holdings Limited
Song Jianbo
Chairman

Hong Kong, 16 August 2023

As at the date of this announcement, the Board comprises Mr. Li Luqiang, Mr. Liu Zhenjiang, Mr. Luo Zhenming, Mr. Qiao Renjie and Mr. Yuen Kin Shan as executive Directors; Mr. Song Jianbo and Mr. Jiao Jianbin as non-executive Directors; and Mr. Liu Changxiang, Mr. Liu Xuewei, Mr. Jiao Jian, Mr. Shek Lai Him Abraham and Ms. Xing Li as independent non-executive Directors.

* *For identification purposes only*