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ALLIANCE INTERNATIONAL EDUCATION LEASING HOLDINGS LIMITED

友聯國際教育租賃控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1563)

PROFIT WARNING

This announcement is made by Alliance International Education Leasing Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company hereby informs the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the year ended 31 March 2025 (the “**Reporting Year**”) and the information currently available to the Board, the Group is expected to record a consolidated net profit in the range of RMB60 million and RMB130 million for the Reporting Year, representing a decrease of approximately 28.9% to 67.2% as compared to the net profit of approximately RMB182.8 million for the fifteen months ended 31 March 2024.

The expected decrease in net profit was mainly due to:

- (i) net provision for impairment losses recognised on finance lease and other receivables as the expected credit loss increased due to fluctuations in economic and business environment during the Reporting Year; and
- (ii) the impact of a change of financial year end date. The reporting period ended 31 March 2025 covered a period of twelve months while the reporting period ended 31 March 2024 covered a period of fifteen months. For further details, please refer to the announcement of the Company dated 29 June 2023.

The Board wishes to emphasise that based on the information currently available, it considers that, similar to previous years, the net provision is non-cash in nature and do not have any material impact on the cash flow of the Group.

The Company is still in the process of finalising the annual results of the Group for the Reporting Year. The information contained in this announcement is only a preliminary assessment by the Board based on the information currently available to the Group, which has not yet been audited or reviewed by the Company's auditors and the audit committee of the Company. The actual annual results of the Group may be different from what is disclosed in this announcement. Shareholders and investors of the Company should read carefully the annual results announcement of the Company for the Reporting Year, which is expected to be released by the end of June 2025 pursuant to the requirements of the Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Alliance International Education Leasing Holdings Limited
Song Jianbo
Chairman

Hong Kong, 25 June 2025

As at the date of this announcement, the Board comprises Mr. Li Luqiang, Mr. Liu Zhenjiang, Ms. Liu Meina and Mr. Yuen Kin Shan as executive directors; Mr. Song Jianbo and Mr. Jiao Jianbin as non-executive directors; and Mr. Liu Changxiang, Mr. Liu Xuewei, Mr. Jiao Jian, Mr. Shek Lai Him Abraham and Ms. Xing Li as independent non-executive directors.